

EMPLOYMENT GROWTH TRENDS AND AVERAGE ANNUAL PAY BY INDUSTRY

One, Five and Ten Year Change Comparisons

Industry	Employment Projections for Fiscal Year 2009 (Largest to Smallest) ^a				FY 2009 % Change				FY 2009 % Change				Annual Yearly Earnings 2006 ^d
	Projected FY 2009 Employment	1 Year (2008)	5 Years (2004-09)	10 Years (1999-09)	Projected FY 2009 Average Annual Pay	1 Year (2008)	5 Years (2004-09)	10 Years (1999-09)	Projected FY 2009 Average Annual Pay	1 Year (2008)	5 Years (2004-09)	10 Years (1999-09)	
Retail Trade	86,693	2.6	18.7	23.2	\$26,795	3.1	23.7	38.8	\$26,795	3.1	23.7	38.8	\$2,818,275
Local Government	76,491	2.2	10.0	27.4	\$30,949	2.6	14.7	34.7	\$30,949	2.6	14.7	34.7	\$2,870,784
Health Care and Social Assistance	69,932	4.3	23.8	56.7	\$34,818	2.9	19.2	36.7	\$34,818	2.9	19.2	36.7	\$2,863,849
Self-employed ^c	69,164	1.6	11.1	22.9	NA	NA	NA	NA	NA	NA	NA	NA	NA
Leisure & Hospitality	66,991	3.0	21.5	31.9	\$13,776	3.1	22.4	41.8	\$13,776	3.1	22.4	41.8	\$1,087,343
Construction	54,189	2.4	42.4	60.9	\$36,612	2.5	19.9	33.8	\$36,612	2.5	19.9	33.8	\$2,909,816
All Other Professional & Business Services (exc. Administrative & Support Ser.	44,346	3.9	21.4	59.3	\$60,052	2.9	24.5	45.5	\$60,052	2.9	24.5	45.5	\$3,865,126
Total Agriculture ^b	44,162	1.3	8.3	29.2	NA	NA	NA	NA	NA	NA	NA	NA	\$688,590
Agriculture ^{ac}	20,549	1.0	7.9	16.8	\$26,570	4.4	25.5	51.4	\$26,570	4.4	25.5	51.4	NA
Administrative & Support and Waste Management & Remediation Services	44,092	4.3	27.2	80.2	\$26,684	5.6	31.5	61.2	\$26,684	5.6	31.5	61.2	\$1,195,986
Financial Activities	31,916	1.4	25.2	36.8	\$43,531	2.9	24.8	80.2	\$43,531	2.9	24.8	80.2	\$2,072,704
All Other Transportation, Warehousing & Utilities (exc. Trucking)	30,038	2.4	15.8	20.7	\$36,877	2.4	15.9	4.2	\$36,877	2.4	15.9	4.2	\$738,713
All Other Manufacturing (exc. Wood, Food & Computer & Electronic Mfg)	28,988	2.8	28.3	18.9	\$39,168	2.6	17.8	30.8	\$39,168	2.6	17.8	30.8	\$1,537,917
Wholesale Trade	28,681	1.8	16.3	14.9	\$46,961	4.1	29.8	59.2	\$46,961	4.1	29.8	59.2	\$1,498,480
State Government	26,450	1.5	6.1	10.9	\$37,428	2.5	15.3	28.3	\$37,428	2.5	15.3	28.3	\$1,312,748
Other Services	16,948	2.7	15.5	20.8	\$24,540	2.9	21.2	33.9	\$24,540	2.9	21.2	33.9	\$780,767
Computer & Electronic Product (High Tech) Manufacturing	15,340	-2.5	-5.4	-17.0	\$74,307	-2.8	21.5	48.2	\$74,307	-2.8	21.5	48.2	\$1,537,748
Food Manufacturing	14,816	-0.2	-3.9	-11.9	\$36,891	3.1	21.1	37.5	\$36,891	3.1	21.1	37.5	\$671,764
Federal Government	12,892	0.1	-3.8	1.2	\$62,351	4.6	29.8	59.9	\$62,351	4.6	29.8	59.9	\$1,098,976
Information	11,316	2.9	20.9	28.9	\$40,651	2.6	13.6	40.2	\$40,651	2.6	13.6	40.2	\$526,694
Truck Transportation	9,830	2.3	16.8	23.9	\$37,623	3.8	25.0	80.4	\$37,623	3.8	25.0	80.4	\$535,868
Wood Product Manufacturing	7,811	-0.3	9.1	-13.1	\$36,508	1.9	11.5	22.3	\$36,508	1.9	11.5	22.3	\$427,444
Educational Services	5,567	6.1	34.4	102.2	\$34,930	3.2	18.3	36.0	\$34,930	3.2	18.3	36.0	\$252,772
Natural Resources (Mining & Logging)	4,693	2.8	18.8	30.3	\$50,478	3.2	31.0	48.8	\$50,478	3.2	31.0	48.8	\$331,484
TOTAL (All Industries)^c	801,348	2.9%	15.7%	26.5%	\$35,225	2.9%	21.3%	39.7%	\$35,225	2.9%	21.3%	39.7%	\$32,427,403

Notes: ^a Monthly average number of jobs where the employer is covered by Idaho's Unemployment Insurance Law; does not include self-employed

^b Represents total agriculture employment. Average annual pay is not available for non-covered employees.

^c Annual Average Pay data includes wages for covered agriculture only and is not available for self-employed.

^d Personal Income (in thousands of dollars). Bureau of Economic Analysis, U.S. Department of Commerce, September, 2007

SOURCE: Idaho Department of Labor, Communications & Research
January 2008

Economic Outlook and Revenue Assessment Committee

EMPLOYEE GROWTH TRENDS BY SIZE OF FIRM

(Annual 2006 Compared to Annual 2002)

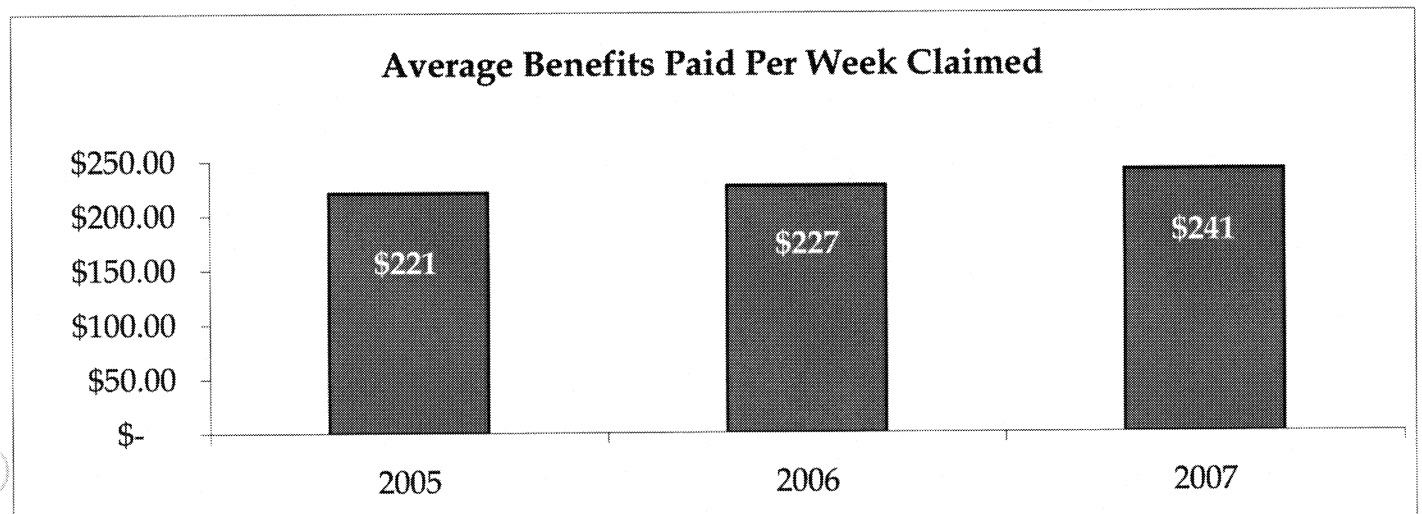
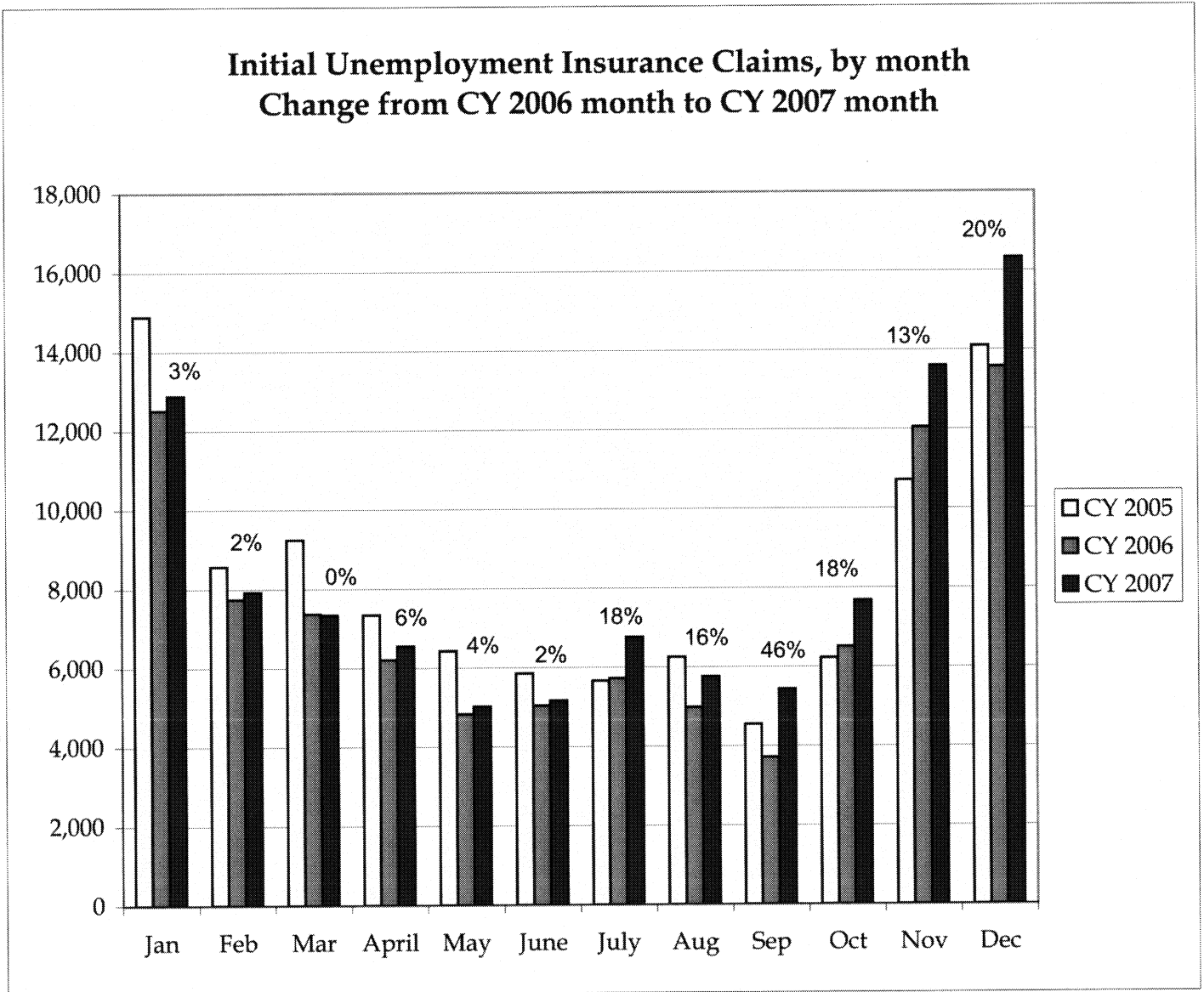
Size of Firm Data for Annual 2006										
Size of Firm by Number of Employees	Number of Employers	Percent Change from '02	Number of Employees	% of Total Employees	Percent Change from '02	Total Wages (\$millions)	% of Total Wages	Percent Change from '02	Average Annual Wage	Percent Change from '02
0 - 49	52,402	17.1%	322,682	50.1%	13.8%	\$9,561.8	45.6%	33.2%	\$29,632	17.0%
50 - 99	1,413	17.6%	95,286	14.8%	16.6%	\$2,932.6	14.0%	36.9%	\$30,777	17.4%
100 - 249	600	12.3%	87,308	13.6%	12.6%	\$2,709.5	12.9%	28.0%	\$31,033	13.7%
250 - 499	134	12.4%	46,047	7.2%	14.1%	\$1,490.9	7.1%	27.4%	\$32,378	11.7%
500 - 999	58	2.2%	39,042	6.1%	3.7%	\$1,499.6	7.1%	16.8%	\$38,410	12.6%
1000 +	23	2.2%	53,337	8.3%	4.4%	\$2,797.1	13.3%	26.4%	\$52,442	21.1%
Total	54,630	17.0%	643,702	100.0%	12.6%	\$20,991.5	100.0%	30.3%	\$32,611	15.8%

Size of Firm Data for Annual 2002									
Size of Firm by Number of Employees	Number of Employers	Number of Employees	% of Total Employees	Total Wages (\$millions)	% of Total Wages	Average Annual Wage			
0 - 49	44,750	283,507	49.6%	\$7,178.5	44.6%	\$25,320			
50 - 99	1,201	81,716	14.3%	\$2,142.7	13.3%	\$26,222			
100 - 249	534	77,561	13.6%	\$2,116.6	13.1%	\$27,290			
250 - 499	119	40,370	7.1%	\$1,170.4	7.3%	\$28,991			
500 - 999	57	37,664	6.6%	\$1,284.5	8.0%	\$34,103			
1000 +	23	51,082	8.9%	\$2,212.8	13.7%	\$43,318			
Total	46,684	571,900	100.0%	\$16,105.5	100.0%	\$28,161			

Notes: Data for 2007 is not available.

Source: Idaho Department of Labor, Report of Covered Employment and Wages, January 2, 2008

Recent Trends in Unemployment Insurance Claims



Source: Idaho Department of Labor, Communications & Research, January 3, 2008

Annual Average Unemployment Rates by County with 2009 Ranking

County	1999	2000	2001	2002	2003	2004	2005	2006	2007*	2008*	2009*	Rank
Adair (U)	3.1	3.3	3.7	4.6	4.5	3.9	3.3	2.7	2.5	2.7	2.5	19
Auams	14.2	9.9	10.9	11.7	11.8	11.5	8.1	6.6	3.6	3.4	2.8	11
Bannock (U)	5.0	4.6	4.8	5.8	5.0	4.5	3.6	3.5	2.5	2.5	2.3	25
Bear Lake	4.4	4.7	4.5	5.0	5.4	4.6	4.1	3.1	2.2	2.2	1.9	32
Benewah	11.9	10.9	10.2	10.9	10.5	8.6	7.7	7.1	4.3	4.2	3.7	5
Bingham	4.8	4.3	4.6	4.5	4.6	4.2	3.7	3.5	2.2	2.3	2.1	27
Blaine	3.5	3.5	3.3	3.9	4.1	3.5	2.8	2.5	1.8	1.9	1.7	39
Boise	7.2	4.8	3.9	3.9	5.2	4.9	4.5	3.5	2.5	2.7	2.4	22
Bonner	9.0	7.6	7.7	7.9	7.4	5.8	5.2	4.5	2.9	2.9	2.5	20
Bonneville (U)	3.4	3.4	3.5	3.7	3.5	3.3	3.0	2.8	1.9	1.9	1.8	36
Boundary	8.7	7.6	9.1	8.6	8.5	6.8	8.0	7.1	4.9	5.2	5.0	1
Butte	3.8	4.2	4.2	4.7	6.1	6.2	4.9	4.2	2.4	2.6	2.3	24
Camas	4.1	3.7	3.6	3.3	4.9	4.2	3.9	2.7	2.0	2.3	2.1	29
Canyon (U)	4.5	4.4	5.0	6.0	6.1	5.4	4.4	3.6	3.2	3.4	3.1	9
Caribou	5.7	4.9	5.2	6.5	6.5	6.5	5.3	4.0	2.2	2.2	1.8	35
Cassia	6.4	4.8	4.7	5.2	6.0	5.7	4.6	3.8	2.6	2.7	2.4	21
Clark	3.2	5.1	5.1	5.8	5.5	6.9	5.0	3.9	2.5	2.6	2.4	23
Clearwater	12.8	13.0	14.3	13.2	11.4	9.8	9.4	8.3	5.4	5.3	4.8	2
Custer	7.6	5.4	6.0	6.4	6.2	5.6	5.1	4.1	2.9	3.0	2.7	13
Elmore	6.2	5.8	5.5	6.5	6.0	5.1	4.6	4.1	3.7	3.9	3.7	4
Franklin	3.3	3.2	3.7	4.4	4.1	3.8	3.2	2.8	1.3	1.2	1.0	43
Fremont	6.5	4.8	4.5	4.5	4.9	4.3	3.9	3.7	2.3	2.4	2.2	26
Gem	6.5	5.1	6.6	7.2	6.0	5.4	4.7	3.9	2.9	2.9	2.6	16
Gooding	3.4	3.7	3.8	3.8	4.0	3.8	3.0	2.6	1.7	1.8	1.6	42
Idaho	10.1	8.2	8.4	8.4	8.6	7.5	6.7	6.2	4.2	4.4	4.0	3
Jefferson	4.2	3.7	3.8	3.9	3.7	3.7	3.2	3.1	1.9	2.0	1.8	34
Jerome	4.3	4.2	4.0	4.2	4.6	4.3	3.7	3.0	2.0	2.1	1.9	33
Kootenai (U)	7.5	6.2	6.8	7.0	6.4	5.5	4.5	3.8	2.8	2.8	2.5	18
Latah (U)	3.1	4.2	4.2	4.5	4.4	3.7	3.5	3.0	2.2	2.3	2.1	28
Lemhi	7.6	7.8	7.3	7.4	7.4	6.7	6.0	5.5	3.7	3.8	3.5	7
Lewis	6.4	6.4	6.9	6.0	4.2	3.7	3.5	3.1	2.0	1.9	1.7	38
Lincoln	5.1	4.3	3.9	5.1	5.6	5.3	4.5	3.9	2.2	2.2	2.0	31
Madison (U)	2.4	3.5	3.1	3.0	2.8	2.9	2.7	2.7	1.7	1.9	1.8	37
Minidoka	7.1	5.6	5.5	6.2	7.4	7.5	5.8	4.5	2.9	3.0	2.6	14
Nez Perce (U)	3.7	5.1	5.2	5.2	5.1	4.6	4.1	3.9	2.8	2.9	2.7	12
Oneida	3.7	3.2	3.5	4.0	3.7	3.1	2.6	2.3	1.8	1.8	1.6	41
Owyhee	4.1	3.9	4.0	4.4	2.7	2.6	2.4	2.2	1.7	1.7	1.6	40
Payette	7.0	6.5	7.7	8.2	8.2	7.9	7.0	5.4	3.7	3.8	3.3	8
Power	6.8	5.7	5.6	6.2	7.3	5.9	4.4	4.8	3.0	3.1	2.8	10
Shoshone	11.0	9.5	12.0	12.0	12.0	9.4	7.8	7.3	4.3	4.2	3.6	6
Teton	3.3	2.9	2.5	3.3	3.4	3.0	3.0	2.2	0.9	0.9	0.8	44
Twin Falls (U)	4.6	4.1	4.1	4.2	4.2	4.2	3.7	3.0	2.1	2.2	2.0	30
Valley	8.8	6.6	7.5	8.1	7.9	6.5	4.8	4.0	3.0	3.0	2.5	17
Washington	7.9	6.6	6.4	6.8	7.5	6.5	5.3	4.4	3.0	3.0	2.6	15
Rural Counties	6.5	5.7	5.9	6.1	6.2	5.5	4.7	4.1	2.7	2.8	2.5	
(U)rban Counties	4.2	4.1	4.4	5.1	4.9	4.3	3.7	3.1	2.5	2.7	2.5	
State of Idaho	4.9	4.6	4.9	5.4	5.3	4.7	4.0	3.4	2.6	2.7	2.5	

* Projected

SOURCE: Idaho Department of Labor, Communications & Research, January 3, 2008